

Summary/Breakdown of Client's Business Proposal

Name of Client _____

Name of Business _____

Type of Business _____

Amount of Capital Sought _____

Use of Proceeds _____

Length of Time Funds Will Be Needed _____

Category of Financing Sought _____
(i.e. *Commercial Loan; Hard Money; Private Equity; Venture Capital; etc.*)

Available Collateral _____

Current Assets _____

Return on Investment ("R.O.I.") _____

Associated Risk Factors _____

Amount of Cash Client has in hand now _____

Client's Telephone, Fax & E-Mail Address _____